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Attorneys to the Ad Hoc Group of Dollar Lenders

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

**SUPPLEMENT TO THE APPLICATION OF THE AD HOC GROUP OF DOLLAR
LENDERS FOR ENTRY OF AN ORDER, PURSUANT TO 11 U.S.C. §§ 503(b)(3)(D)
AND 503(b)(4), FOR ALLOWANCE AND REIMBURSEMENT OF REASONABLE
PROFESSIONAL FEES AND ACTUAL, NECESSARY EXPENSES IN MAKING A
SUBSTANTIAL CONTRIBUTION TO THESE CASES**

The Ad Hoc Group of Dollar Lenders (the “Dollar Ad Hoc Group”) in the above-captioned Chapter 11 Cases hereby files this supplement to the application (the “Supplement”) for entry of an order, pursuant to sections 503(b)(3)(D) and 503(b)(4) of title 11 of the United States Code, for the allowance and reimbursement of reasonable professional fees and actual, necessary expenses

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (9564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

in the amount of \$300,000.00 for making a substantial contribution to the Debtors' cases, and respectfully states as follows:

1. On June 7, 2024, the Dollar Ad Hoc Group Court filed the *Application of the Ad Hoc Group of Dollar Lenders for Entry of an Order, Pursuant to 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4), for Allowance and Reimbursement of Reasonable Professional Fees and Actual, Necessary Expenses in Making a Substantial Contribution to these Cases* [Dkt. No. 1745] (the "Application").²

2. The Application included a Summary of Work Performed and Time Allocated by Pryor Cashman LLP but did not contain copies of counsels' time entries. However, copies of unredacted time entries were delivered to this Court's chambers and subsequently to the U.S. Trustee, and redacted copies were delivered to counsel to the Debtors and the Committee.

3. In further support of the Application, attached hereto as **Exhibit A** are Pryor Cashman's redacted time records and expense disbursements related to the Application through May 31, 2024.

Dated: New York, New York
June 14, 2024

PRYOR CASHMAN LLP

/s/ Seth H. Lieberman

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² Capitalized terms not otherwise defined herein shall have the meaning given to such terms in the Application.